



CENTAMIN EGYPT LIMITED

31 December 2007

Australian Securities Exchange Ltd
Announcements Office
PO Box H224
Australia Square
Sydney NSW 2000

Dear Sir/Madam

**Centamin Egypt Limited ABN 86 007 700 352 ("the Company")
Notice Under Paragraph 708A(5)(e) of the Corporations Act**

The Company hereby gives notice to the ASX as follows:

1. On 28 December 2007 the Company issued 112,000,000 ordinary fully paid shares in the capital of the Company as a result of the automatic conversion of unquoted special warrants issued on 23 November 2007 for Cdn\$1.20 per special warrant. The 112,000,000 ordinary fully paid shares were registered on the Canadian branch register of the Company.
2. The Securities were issued by the Company without disclosure being given under Part 6D.2 of the Corporations Act.
3. This notice is given under section 708A(5)(e) of the Corporations Act.
4. As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
5. As at the date of this notice, there is no "excluded information" as defined in section 708A(7) of the Corporations Act in relation to the Company.

On behalf of Centamin Egypt Limited

Heidi Brown
Company Secretary

AUSTRALIA

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