



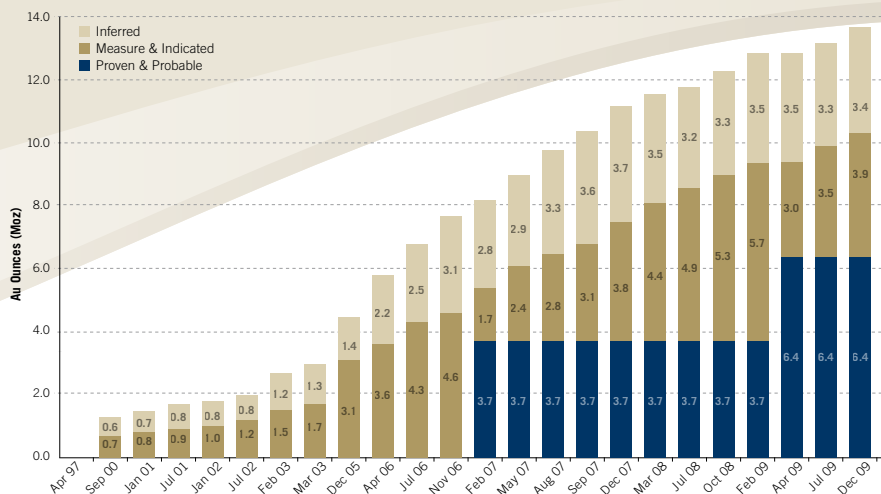
CENTAMIN EGYPT LIMITED



INFORMATION BROCHURE

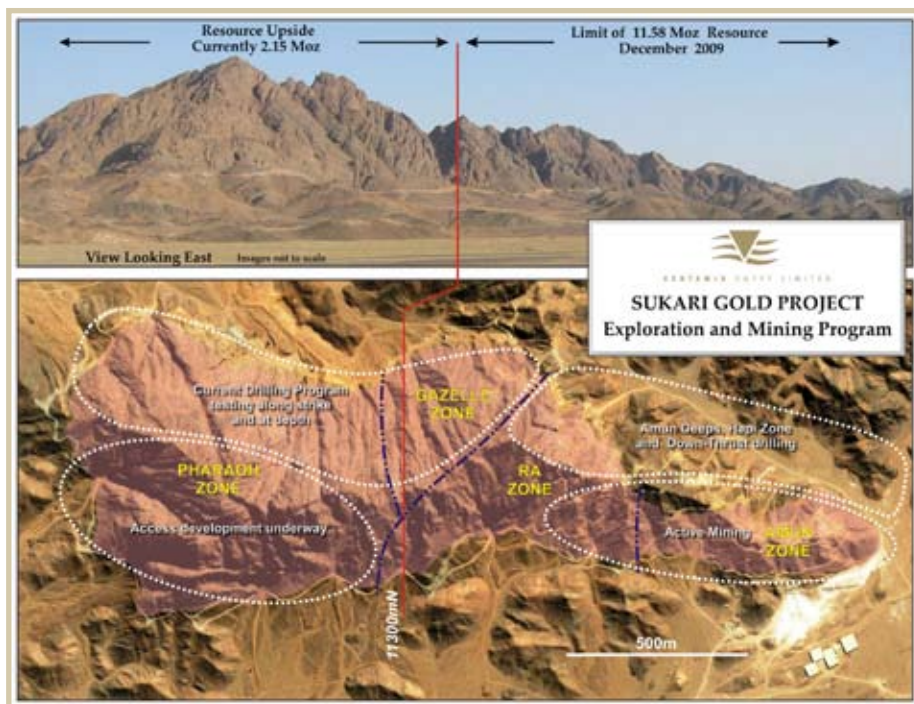


Project location



Centamin Egypt Limited is

developing Egypt's first modern gold mine in the eastern desert. The company has been exploring for gold in Egypt since 1995 and in 2005 was granted a 160 sq km exploitation lease over the massive Sukari Hill gold project. The current resource at Sukari is 13.7Moz of gold with ongoing drilling expected to add significantly to this resource. Optimal design throughput at the Sukari Gold Project was achieved during December 2009 and gold exports commenced in 2010.



Ticker: LSE:CEY
TSX:CEE

Market Cap: £1.4 billion

Description: A dual-listed minerals exploration company with assets in Egypt.

Mid Share Price: 52 week high/low:
147.5p-36.0p

Shares on Issue: 1.02 billion

Directors' Holdings: 8.2%

all of the information is as at 13 Jan 10





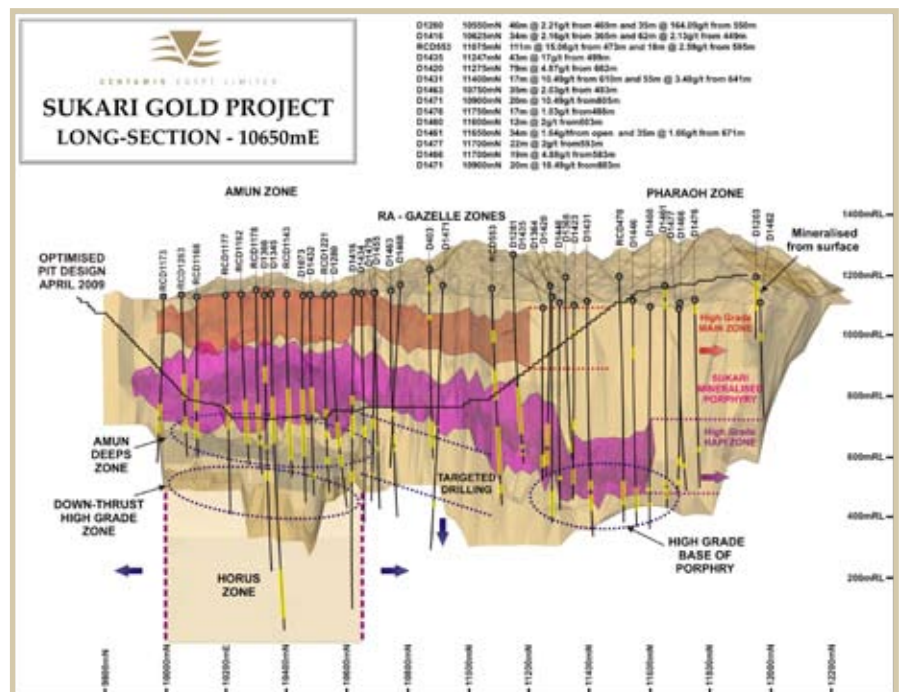
Total Resource (December 2009)

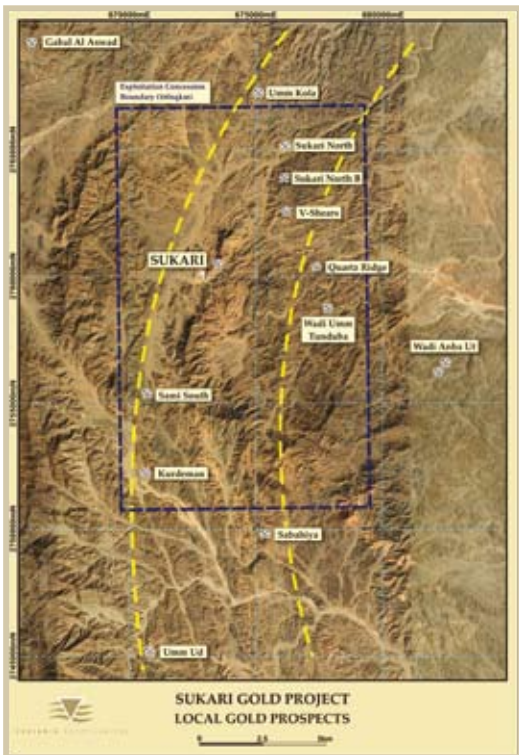
Cut-off g/t Au	Measured		Indicated		Total Measured + Indicated			Inferred		
	Tonnes (Mt)	Grade (g/t Au)	Tonnes (Mt)	Grade (g/t Au)	Tonnes (Mt)	Grade (g/t Au)	Gold (Moz)	Tonnes (Mt)	Grade (g/t Au)	Gold (Moz)
0.5	78.26	1.48	131.93	1.55	210.19	1.52	10.29	66.3	1.6	3.4
0.7	56.25	1.82	95.75	1.91	152.00	1.88	9.18	47.2	2.0	3.1
1	36.65	2.35	63.59	2.45	100.24	2.42	7.78	31.2	2.6	2.7

Note to Table: Figures in table may not add correctly due to rounding

Key Points

- Centamin committed to the development of the Sukari Gold Project in Egypt following the completion of the Definitive Feasibility Study in February 2007;
- Base case DFS concluded that a 4mtpa plant producing on average 200,000 ounces per annum, over 15 years of mining, is economically robust;
- Total capital construction costs are estimated at US\$265m with average cash operating costs of approximately US\$365/oz (inclusive of 3% royalty) over the 15-year mining period;
- The Sukari Gold Project will be the first modern gold mine operation in Egypt;
- The current resource is not closed off and an 8 rig drill programme is ongoing. Significant resource growth expected and potential to increase future production profile;
- Management team in place to execute construction and take to production;
- Initial mining fleet delivered and commissioned;
- Optimal design throughput at the Sukari Gold Project was achieved during December 2009;
- Commencement of gold exports to a nominated overseas gold refinery occurred in January 2010;
- Recent drilling confirms growth D1454 - 32m @ 5.65g/t Au, D1431 - 17m @ 10.49g/t Au and 55m @ 3.48g/t Au, D1435 - 43m @ 17g/t Au, D1420 - 79m @ 4.87g/t Au, D1479 - 16m @ 9.09g/t Au.





Outlook

Exploration, development and production at the Sukari Gold Project continues. Gold mineralization remains open along strike and at depth, drilling continues to add significant ounces.

Further drilling is expected to:

- Add to the global resource base. Drilling focused in the Amun Deepes, Ra, Gazelle and Pharaoh zones with 8 rigs on site;
- Significantly upgrade the Sukari gold reserves, which are currently 6.4Moz; and
- Increase the confidence level in inferred resource areas such that conversion to reserves is possible.

The Board

Josef El-Raghy	Managing Director/CEO
Trevor Schultz	Executive Director of Operations
Bob Bowker	Non-Executive Director
Colin Cowden	Non-Executive Director
Stuart Bottomley	Non-Executive Director
Tom Elder	Non-Executive Director

Share price performance – London Stock Exchange (£)



CONTACT DETAILS

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